

# Meristem Liquid Fixed Term Investment: Application Form – Joint Application.

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## Introduction

Meristem Wealth Management Limited (MWML) Fixed Term Investment invests in money market instruments issued by the Nigerian Banks and is a contract between the applicant and MWML, a subsidiary of Meristem Securities Limited. MWML is a licensed Funds and Portfolio Manager with the Securities and Exchange Commission (SEC), Nigeria.

## Details of Applicants

### Applicant 1

\*Surname

\*Other Names

\*Date of Birth

\*Gender 

M	F
<input type="checkbox"/>	<input type="checkbox"/>

Marital Status

\*Means of ID.  Int'l Passport  Driver's License  National ID Card

\*ID. No.

\*Nationality   
If dual please state

\*Religion

\*State of Origin

\*Occupation

\*Contact Address

\*Mother's Maiden Name

\*Phone No.

E-mail Address

\*BVN

\*Specimen Signature \_\_\_\_\_

### Applicant 2

M	F
<input type="checkbox"/>	<input type="checkbox"/>

Int'l Passport  Driver's License  National ID Card

\*Specimen Signature \_\_\_\_\_

\*Employer

\*Relationship Type: \_\_\_\_\_

Other than Spouse, kindly state the relationship: \_\_\_\_\_

Kindly state the authorization/mandate on account: Both Applicants  Either of the Applicants

One of the Applicants \_\_\_\_\_ (Name)

### Reports

Preferred method of correspondence: Email  Post  SMS

Frequency of statement: Monthly  Bi-annually  Annually  No statement

### Maturity of Investment

Applicant should mark the preferred option for receiving the proceeds of investment after maturity

Cheque:  Transfer into stipulated bank account:

#### If bank account, please fill in the following:

\*Name of account \_\_\_\_\_

\*Name of bank \_\_\_\_\_ \*Name of branch \_\_\_\_\_ \*Account number \_\_\_\_\_

### Fixed Term Investment Instructions

Kindly indicate your investment option(s) and investment amount(s) for the chosen investment period(s).

Investment options (minimum of N1m per investment option)	Investment periods for the Fixed Term Investment		Investment options (minimum of N1m per investment option)	Investment periods for the Fixed Term Investment	
	Months	Years		Months	Years
Option 1 : < N1m			Option 3 : N10m – 49.9m		
Option 2 : N1m – N9.9m			Option 4 : N50m and above		

### Terms

- ~ Fixed Term Investments are administered subject to the terms and conditions stipulated by the **Banks**.
- ~ All investment instructions will be captured within 3 (three) working days of receipt of the last of the bank stamped deposit slip and application form completed in full, and additional forms required, as well as any documentation in terms of money laundering legislation.
- ~ The term investments are only available once a week. The term investment will be invested at the first available date, at the available rate.
- ~ Interest paid by the Fixed Term Investment will be paid to you as instructed on the application form.
- ~ Any investment period or term investment may be closed, or not offered for further investment. This may occur if, for example, legislation changes or the asset manager closes the investment period, or if the markets are too volatile, or if the bank no longer participates. If the investment is affected, MWML will request the investors to choose another investment allowed at that stage.